

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



## **InvesTech Holdings Limited** **威訊控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 1087)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**中達證券投資有限公司**  
CENTRAL WEALTH SECURITIES INVESTMENT LIMITED

Reference is made to the announcement (the “**Announcement**”) of InvesTech Holdings Limited (the “**Company**”) dated 13 May 2026 in relation to the placing of new Shares under General Mandate. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the condition set out in the Placing Agreement have been fulfilled before the Long Stop Date and completion of the Placing (“**Completion**”) took place on 2 June 2026. An aggregate of 39,977,600 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of all the Placing Shares immediately upon the Completion, have been successfully placed to not less than six Placees, at the Placing Price of HK\$0.67 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors’ knowledge and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties, and none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after Completion. The gross proceeds from the Placing amounted to approximately HK\$26.8 million. The net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) incidental to the Placing of approximately HK\$1.0 million, amounted to approximately HK\$25.8 million.

## PLACING PRICE

The Placing Price of HK\$0.67 per Placing Share represents: (i) a discount of approximately 15.19% to the closing price of HK\$0.79 per Share as quoted on the Stock Exchange on 13 May 2026, being the date of the Placing Agreement; and (ii) a discount of approximately 18.69% to the average closing price of HK\$0.824 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Placing Agreement.

## USE OF PROCEEDS FROM THE PLACING

The Company intends to apply (i) 90% of the net proceeds from the Placing, approximately HK\$23.22 million, towards the repayment of outstanding promissory note payable and bank and other borrowings of the Group; and (ii) the remaining 10%, approximately HK\$2.58 million, to replenish the Group's general working capital, which will be used for staff costs, professional fees and other operating expenses.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below illustrates the shareholding structure of the Company immediately before and after Completion:

	<b>Immediately before Completion</b>		<b>Immediately after Completion</b>	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
<b>Directors:</b>				
Mr. Chan Sek Keung, Ringo ("Mr. Chan") (Note 1)	5,241,850	2.62	5,241,850	2.19
Ms. Tin Yat Yu, Carol	18,417,400	9.21	18,417,400	7.68
<b>Substantial Shareholders:</b>				
Mr. Wong Tai Kuen	59,740,000	29.89	59,740,000	24.90
Smoothly Global Holdings Limited (Note 2)	15,505,941	7.76	15,505,941	6.46
Placees	–	–	39,977,600	16.67
Other Public Shareholder	100,982,809	50.52	100,982,809	42.10
<b>Total</b>	<u>199,888,000</u>	<u>100.00</u>	<u>239,865,600</u>	<u>100.00</u>

*Notes:*

1. Mr. Chan was deemed to be interested in 20,783,791 Shares, comprising of (i) 15,505,941 Shares held by Smoothly Global Holdings Limited by virtue of it being owned as to 70% by Mr. Chan; and (ii) 5,241,850 Shares held by Mr. Chan as beneficial owner. Mr. Chan also owns 36,000 share options of the Company which can be converted into 36,000 Shares.
2. These 15,505,941 Shares are held by Smoothly Global Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and is 70% and 20% owned by Mr. Chan and Ms. Wang Fang respectively.

By Order of the Board  
**InvesTech Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman and Chief Executive Officer*

Hong Kong, 2 June 2026

*As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Tin Yat Yu, Carol, the non-executive Director is Mr. Wong Tsu Wai, Derek and the independent non-executive Directors are Mr. Hon Ming Sang, Mr. Tang Shu Pui, Simon and Mr. Tsang Siu Yan, Patrick.*