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## **InvesTech Holdings Limited**

### **威訊控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 1087)**

## **COMPLETION OF THE SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE**

The Board is pleased to announced that all the conditions of the Subscription Agreement have been fulfilled and the Completion took place on 31 January 2024 in accordance with the terms and conditions of the Subscription Agreement dated 7 November 2023 and the Supplemental Subscription Agreement dated 25 January 2024 (the “**Supplemental Subscription Agreement**”). Pursuant to the Subscription Agreement, the Subscriber has subscribed for 59,200,000 shares at the Subscription Price of HK\$0.19 per Subscription Share.

Reference is made to the announcements (the “**Announcements**”) of InvesTech Holdings Limited (the “**Company**”) dated 7 November 2023 and 25 January 2024, and the circular of the Company dated 20 December 2023 (the “**Circular**”) in relation to, among other things, the Subscription of new shares of the Company under specific mandate by the Subscriber. Capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular unless the context requires otherwise.

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## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below are the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
Directors:				
Mr. Chan Sek Keung, Ringo ("Mr. Chan") (Note 1)	5,241,850	3.73	5,241,850	2.62
Ms. Tin Yat Yu, Carol	18,167,400	12.91	18,167,400	9.09
Substantial Shareholders:				
Smoothly Global Holdings Limited ("Smoothly Global") (Note 2)	15,505,941	11.02	15,505,941	7.76
Subscriber	540,000	0.38	59,740,000	29.89
Other Public Shareholders	101,232,809	71.96	101,232,809	50.64
Total	<u>140,688,000</u>	<u>100.00</u>	<u>199,888,000</u>	<u>100.00</u>

### Notes:

1. Among the 5,241,850 Shares, Mr. Chan was deemed to be interested in 1,500,200 Shares held by Woodstock Management Limited by virtue of it being owned as to 100% by him.
2. These 15,505,941 Shares are held by Smoothly Global, a company incorporated in the British Virgin Islands with limited liability and is 70% and 20% owned by Mr. Chan and Ms. Wang Fang, who are executive Directors, respectively.

By Order of the Board  
**InvesTech Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman and Chief Executive Officer*

Hong Kong, 31 January 2024

*As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Tin Yat Yu, Carol, Ms. Wang Fang and Mr. Lu Chengye, the non-executive Directors are Mr. Wong Tsu Wai, Derek and Ms. Chung, Elizabeth Ching Yee and the independent non-executive Directors are Mr. David Tsoi, Mr. Hon Ming Sang and Mr. Yuen Shiu Wai.*