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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1087)

EXTENSION OF COMPLETION DATE IN RESPECT OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to (i) the announcement of InvesTech Holdings Limited (the “**Company**”) dated 7 November 2023 (the “**Announcement**”); and (ii) the circular of the Company dated 20 December 2023 (the “**Circular**”) in relation to, among other things, the subscription of new shares of the Company under specific mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

As additional time is required for the Subscriber to prepare for Completion, the Company and the Subscriber has agreed to enter into a supplemental subscription agreement, whereby the Completion Date is extended to 31 January 2024 (or such later date as may be agreed between the Company and the Subscriber).

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 25 January 2024

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Tin Yat Yu, Carol, Ms. Wang Fang and Mr. Lu Chengye, the non-executive Directors are Mr. Wong Tsu Wai, Derek and Ms. Chung, Elizabeth Ching Yee and the independent non-executive Directors are Mr. David Tsoi, Mr. Hon Ming Sang and Mr. Yuen Shiu Wai.