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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1087)

SUPPLEMENTAL ANNOUNCEMENT FOR THE MAJOR AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF ENTIRE EQUITY INTEREST IN THE TARGET COMPANY AND SALE LOAN IN RELATION TO DELAY IN COMPLETION

Reference is made to the announcement dated 18 October 2022, 14 March 2023 (the “**Announcements**”) and the circular dated 25 November 2022 (the “**Circular**”) of InvesTech Holdings Limited (the “**Company**”) in relation to the Acquisition. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

This announcement is made in compliance with the disclosure requirement under Rule 14.36 and Rule 14A.35 of the Listing Rules. The Board announces that on 28 April 2023 (after trading hours), the Purchaser, the Vendor, Ms. Tin and the Target Company entered into a second supplemental agreement (the “**Second Supplemental Agreement**”), pursuant to which, the parties agreed to further extend the Long Stop Date.

FURTHER EXTENSION OF LONG STOP DATE

Pursuant to the Sale and Purchase Agreement, Completion is conditional upon the fulfillment or waiver (as the case may be) of the conditions precedent on or before the Long Stop Date (i.e. 14 March 2023 or any other later date as mutually agreed by the Vendor and the Company).

As disclosed in the Announcements, the Long Stop Date has been extended to 30 April 2023.

As at the date of this announcement, the Group is still in the course of negotiation in relation to financing arrangements with banks for settlement of the Consideration, and in addition, parties thereto need additional time to fulfill certain conditions precedent, in particular, (i) proving a good title of the Property; (ii) obtaining the consent from the Mortgagee for the sale of the Sale Shares and/or the Property; and (iii) the Property being free from any mortgages/legal charges and other encumbrances save and except for encumbrances created under all the existing security documents (all of which shall be absolutely released and discharged on Completion).

The parties thereto have, by way of entering into the Second Supplemental Agreement, agreed to extend the Long Stop Date under the Sale and Purchase Agreement from 30 April 2023 to 15 June 2023.

Save as disclosed above, (i) all other terms and conditions of the Sale and Purchase Agreement remain unchanged and in full force and effect; and (ii) all other information set out in the Announcements and the Circular remain unchanged. The Directors consider that all the terms of the Second Supplemental Agreement are fair and reasonable and in the interests of the Shareholders and the Company as a whole.

Further announcement will be made by the Company if and when appropriate.

Completion of the Acquisition is subject to fulfillment of the conditions precedent set out in the Sale and Purchase Agreement and therefore may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 28 April 2023

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Tin Yat Yu, Carol, Ms. Wang Fang and Mr. Lu Chengye, the non-executive Directors are Mr. Wong Tsu Wai, Derek and Ms. Chung, Elizabeth Ching Yee and the independent non-executive Directors are Mr. David Tsoi, Mr. Hon Ming Sang and Mr. Yuen Shiu Wai.