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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1087)

PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS AND ADOPTION OF THE NEW BYE-LAWS

This announcement is made by Investech Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the existing bye-laws of the Company (the “**Existing Bye-Laws**”) and adoption of the new bye-laws of Company (the “**New Bye-laws**”).

Pursuant to the Consultation Conclusions on Listing Regime for Overseas Issuers published by the Stock Exchange in November 2021, the Listing Rules have been amended with effect from 1 January 2022 which requires, among others, listed companies to adopt a uniform set of core shareholder protection standard for listed companies.

As such, the Company proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) to amend the Existing Bye-Laws, by the adoption of the New Bye-Laws in substitution for, and to the exclusion of the Existing Bye-Laws (the “**Amendments**”), and to bring the same to be in line with the amendments made to the Listing Rules regarding the core shareholder protection standards set out in Appendix 3 of the Listing Rules and the applicable laws of Bermuda. Other minor amendments to the Existing Bye-Laws are also proposed to make certain minor housekeeping amendments to the Existing Bye-Laws for the purpose of clarifying existing practice and making consequential amendments in line with the amendments to the Existing Bye-Laws.

The Amendments shall be subject to the approval of the Shareholders by way of the passing of a special resolution at the forthcoming annual general meeting of the Company to be held on 31 May 2023 (the “**AGM**”). A circular containing, among others, details of the Amendments to be proposed in the AGM and a notice convening the AGM will be despatched to the Shareholders by the end of April 2023.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 31 March 2023

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Ms. Tin Yat Yu Carol, the non-executive Directors are Mr. Wong Tsu Wai, Derek and Ms. Chung, Elizabeth Ching Yee and the independent non-executive Directors are Mr. David Tsoi, Mr. Yuen Shiu Wai and Mr. Hon Ming Sang.