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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1087)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 19 NOVEMBER 2021

Reference is made to the notice of special general meeting of InvesTech Holdings Limited (the “**Company**”) dated 2 November 2021 (the “**SGM Notice**”) and the circular of the Company dated 2 November 2021 (the “**Circular**”) about the Company’s special general meeting held on 19 November 2021 (the “**SGM**”), in relation to, amongst other things, the Acquisition involving issue of the Convertible Bonds under Specific Mandate. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SPECIAL GENERAL MEETING

The SGM was convened and held at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong on 19 November 2021 (Friday) at 11:00 a.m..

At the SGM, the proposed resolution (the “**Resolution**”) as set out in the SGM Notice had been taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed and acted as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 84,240,000. As disclosed in the Circular, each of the Vendor, Mr. Chan, Ms. Wang, Mr. Wang and their respective associates was required to, and had abstained from voting on the Resolution to approve the Sale and Purchase Agreement and the transactions contemplated thereunder (including the issue of the Convertible Bonds and the grant of the Specific Mandate) at the SGM. Accordingly, there were a total of 63,954,209 Shares entitling the Shareholders to attend and vote for or against the Resolution at the SGM.

Save as disclosed above, no other Shareholder was required to abstain from voting on the Resolution at the SGM under the Listing Rules and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

The Resolution below is disclosed by way of a summary only. Please refer to the full text of the Resolution as set out in the SGM Notice for details.

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by poll at the SGM. The poll result for the Resolution are as follows:

ORDINARY RESOLUTION	Number of votes cast and percentage of total number of votes cast	
	For	Against
To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder (including the issue of the Convertible Bonds) and the grant of the Specific Mandate for the allotment and issue of such number of Shares as may be required to be allotted and issued upon exercise of the conversion rights attached to the Convertible Bonds, and to authorise any one or more Directors to do all such acts and things and execute all such documents which he/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of giving effect to the Sale and Purchase Agreement, the transactions contemplated thereunder and the issue of the Convertible Bonds to the Vendor.	26,716,161 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

By Order of the Board of
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 19 November 2021

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Liu Chun Fai, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. David Tsoi, Mr. Lu, Brian Yong Chen and Mr. Yuen Shiu Wai.