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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1087)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

GRANT OF SHARE OPTIONS

The board (the “**Board**”) of directors (the “**Directors**”) of InvesTech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 13 September 2021, the Company offered to grant share options of the Company (“**Options**”) to selected grantees (“**Grantees**”), which are subject to the acceptance of the Grantees and the payment of HK\$1.00 by each of the Grantees upon acceptance of the Options, which carry the rights to subscribe for a total of 6,528,600 ordinary shares of US\$0.01 each of the Company (the “**Shares**”, each a “**Share**”), pursuant to the share option scheme adopted by the Company on 23 June 2021 (the “**Share Option Scheme**”). The details of the Options granted are set out below:

Date of Grant : 13 September 2021 (the “**Date of Grant**”)

Exercise price of the Options : HK\$1.486 per Share, representing the highest of:
offered to be granted

- (i) the closing price of HK\$1.400 per Share as stated in the daily quotations sheet of the Stock Exchange on the Date of Grant;
- (ii) the average closing price of HK\$1.486 per Share as stated in the daily quotations sheet of the Stock Exchange for the five business days immediately preceding the Date of Grant; and
- (iii) the nominal value of US\$0.01 per Share.

- Number of Options offered to be granted : 6,528,600 Options (each entitling the holder thereof to subscribe for one (1) new Share)
- Closing price of the Shares on the Date of Grant : HK\$1.400
- Validity period of the Options (the “**Validity Period**”) : Within four (4) years from the Date of Grant (both dates inclusive)
- Vesting schedule and exercise period of the Options : Subject to the terms and conditions of the Share Option Scheme, the Options shall be exercisable in accordance with the following vesting schedule:
- (i) 50% of the Options are exercisable from 13 September 2021 to the end of the Validity Period (i.e. 12 September 2025) (both dates inclusive); and
 - (ii) 50% of the Options are exercisable from 13 September 2022 to the end of the Validity Period (i.e. 12 September 2025) (both dates inclusive).

Among the 6,528,600 Options, 1,614,600 Options were granted to the Directors, substantial shareholders of the Company (the “**Substantial Shareholder(s)**”) and their respective associates (as defined in the Listing Rules) with details as follows:

Name	Position held and relationship with the Company	Number of Options granted
Mr. Chan Sek Keung, Ringo	Executive Director, Chairman, Chief Executive Officer of the Company and Substantial Shareholder	70,200
Ms. Wang Fang	Executive Director, Vice Chief Executive Officer of the Company and Substantial Shareholder	70,200
Mr. Liu Chun Fai	Executive Director	702,000
Mr. Wong Tsu Wai, Derek	Non-executive Director	702,000
Ms. Tin Yat Yu, Carol	Substantial Shareholder	70,200

The granting of the 1,614,600 Options to the Directors, the Substantial Shareholders and their respective associates (as defined in the Listing Rules) has been reviewed and approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

The total of 6,528,600 Shares to be subscribed upon the exercising of the Options granted represent 7.75% of the existing issued share capital of the Company as at the date of this announcement and approximately 7.19% of the enlarged issued share capital of the Company immediately upon full exercise of the Options.

No Option has been granted to any of the Grantees within the 12-month period prior to the Date of Grant.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 13 September 2021

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Liu Chun Fai, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. David Tsoi, Mr. Lu, Brian Yong Chen and Mr. Yuen Shiu Wai.