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**InvesTech Holdings Limited**  
**威訊控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
(Stock Code: 1087)

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the announcement of InvesTech Holdings Limited (the “**Company**”) dated 16 August 2021 in relation to, amongst other things, the Placing (the “**Placing Announcement**”); the announcement of the Company dated 27 August 2021 in relation to certain additional information about the Placing, including but not limited to the use of proceeds for the Placing (the “**Supplemental Announcement**”); and the announcement of the Company dated 1 September 2021 concerning the clarification of certain information in the Supplemental Announcement. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Placing Announcement.

**COMPLETION OF THE PLACING OF NEW SHARES UNDER  
GENERAL MANDATE**

The Board is pleased to announce that all conditions of the Placing have been fulfilled and the Completion took place on 6 September 2021 pursuant to the terms and condition of the Placing Agreement. A total of 14,040,000 Placing Shares have been successfully placed by the Placing Agent to no less than six Placees at the Placing Price of HK\$1.24 per Placing Share pursuant to the terms and condition of the Placing Agreement, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, all of the Placees, being professional, institutional or other investors, and where appropriate, their respective ultimate beneficial owners are Independent Third Parties, and none of the Placees has become a substantial Shareholder upon the Completion.

The net proceeds from the Placing, after deduction of the placing commission and other relevant costs and expenses of the Placing amounted to approximately HK\$16.83 million, which will be use for the purposes set out in the Placing Announcement and Supplemental Announcement.

## SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND UPON COMPLETION OF THE PLACING

The shareholding structure of the Company immediately before and upon the Completion is as follows:

	Shareholding immediately before the Completion		Shareholding immediately upon the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<b>Substantial Shareholders:</b>				
Smoothly Global Holdings Limited <i>Notes 1,2</i>	15,505,941	22.09	15,505,941	18.41
Ms. Tin Yat Yu, Carol	9,351,400	13.32	9,351,400	11.10
<b>Director:</b>				
Mr. Chan Sek Keung, Ringo <i>Note 1</i>	4,739,850	6.75	4,739,850	5.62
<b>Public Shareholders:</b>				
The Placees	–	–	14,040,000	16.67
Other shareholders	<u>40,602,809</u>	<u>57.84</u>	<u>40,602,809</u>	<u>48.20</u>
<b>Total:</b>	<u><u>70,200,000</u></u>	<u><u>100.00</u></u>	<u><u>84,240,000</u></u>	<u><u>100.00</u></u>

*Notes:*

- Mr. Chan Sek Keung, Ringo (“**Mr. Chan**”), one of the executive Directors of the Company, was deemed to be interested in 20,281,791 Shares, comprising of (i) 15,505,941 Shares held by Smoothly Global Holdings Limited by virtue of it being owned as to 70% by Mr. Chan; and (ii) 998,200 Shares held by Woodstock Management Limited by virtue of it being owned as to 100% by Mr. Chan. Mr. Chan further beneficially owns 3,741,650 Shares. Mr. Chan also owns 36,000 share options which can be converted into 36,000 Shares.

2. Ms. Wang Fang (“**Ms. Wang**”), one of the executive Directors of the Company, was deemed to be interested in 15,505,941 Shares held by Smoothly Global Holdings Limited by virtue of it being owned as to 20% by Ms. Wang. Ms. Wang further owns 360,000 share options which can be converted into 360,000 Shares.

By Order of the Board  
**InvesTech Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 September 2021

*As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Liu Chun Fai, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. David Tsoi, Mr. Lu, Brian Yong Chen and Mr. Yuen Shiu Wai.*