



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: InvesTech Holdings Limited

Date Submitted: 03 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01087	Description	Ordinary Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	2,500,000,000	USD	0.02	USD	50,000,000	
Increase / decrease (-)	2,500,000,000			USD		
Balance at close of the month	5,000,000,000	USD	0.01	USD	50,000,000	

Total authorised/registered share capital at the end of the month: USD 50,000,000

Remarks:

Remark 1

On 23 June 2021, the Company held a extraordinary general meeting and passed a special resolution to approve the capital reorganisation (the "Capital Reorganisation"), which took effect from 28 July 2021.

The Capital Reorganisation included, among other things:

(a) Share Consolidation: Every twenty (20) issued Existing Shares of US\$0.02 each was consolidated into one (1) issued Consolidated Share of US\$0.40 each, and every twenty (20) unissued Existing Shares of US\$0.02 each was consolidated into one (1) unissued Consolidated Share of US\$0.40 each.

(b) Capital Reduction: The Capital Reduction was implemented immediately upon the Share Consolidation becoming effective, pursuant to which the par value of each of the issued Consolidated Shares was reduced from US\$0.40 to US\$0.01 by cancelling the paid-up capital of the Company to the extent of US\$0.39 on each of the issued Consolidated Shares. As such, the issued share capital of the Company was reduced.

(c) Share Sub-Division: Immediately following the Capital Reduction, the Share Sub-Division was implemented on the basis that every unissued Consolidated Share of US\$0.40 each in the

authorised share capital of the Company was sub-divided into forty (40) New Shares of US\$0.01 each.

Upon completion of the Capital Reorganisation, the authorised share capital of the Company has become US\$50,000,000 divided into 5,000,000,000 New Shares of par value of US\$0.01 each, of which 70,200,000 New Shares are in issue.

For details, please refer to the announcements of the Company dated 3 May 2021, 23 June 2021, 8 July 2021 and 27 July 2021 respectively and the circular of the Company dated 31 May 2021.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01087	Description	Ordinary Shares			
Balance at close of preceding month		1,404,000,000				
Increase / decrease (-)		-1,333,800,000				
Balance at close of the month		70,200,000				

Remarks:

Please refer to Remark 1 above

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01087					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share option scheme adopted on 25/10/2010 Exercise Price: HK\$34 Date of grant: (25/10/2016)	7,920,000	Others	-7,524,000	396,000	0	396,000	396,000
		Please refer to Remark 2 below					
General Meeting approval date (if applicable)	25 October 2010						
2). New Share option scheme adopted on 23/06/2021	0			0			
General Meeting approval date (if applicable)	23 June 2021						

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: USD _____ 0

Remarks:

Remark 2

Adjustments were made to the exercise price and number of shares of share options upon the Capital Reorganisation becoming effective on 28 July 2021. Details can be referred to the announcement of the Company dated 27 July 2021.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01087				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				23 June 2021	-1,333,800,000	

Total E (Ordinary shares): -1,333,800,000

Remarks:

Please refer to Remark 1 above

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -1,333,800,000

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Listing Rule 13.25A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Main Board Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies, if so required, have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Fung Siu Kei

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"