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## **InvesTech Holdings Limited**

**威訊控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 1087)**

- (1) CHANGE OF DOMICILE, PRINCIPAL SHARE REGISTRAR AND REGISTERED OFFICE**
- (2) ADOPTION OF THE NEW MEMORANDUM OF CONTINUANCE AND THE NEW BYE-LAWS**
- (3) CANCELLATION OF SHARE PREMIUM ACCOUNT**
- (4) UPDATE ON THE NEW SHARE OPTION SCHEME AND**
- (5) UPDATE ON CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE**

Reference is made to (a) the circular of the Company dated 31 May 2021 (the “**Circular**”) on the Company’s extraordinary general meeting held on 23 June 2021 (the “**EGM**”), in relation to, amongst other things, (i) the Change of Domicile; (ii) the Adoption of the New Memorandum of Continuance and the New Bye-laws; (iii) the Cancellation of Share Premium Account; (iv) the Capital Reorganisation; (v) the Change in Board Lot Size; (vi) the adoption of the New Share Option Scheme; and (vii) the re-election of Mr. David Tsoi as the independent non-executive Director; and (b) the announcement of the Company dated 23 June 2021 in relation to, amongst other things, the poll results of the EGM held on 23 June 2021.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

## **CHANGE OF DOMICILE, PRINCIPAL REGISTRAR AND REGISTERED OFFICE**

The Board of Directors is pleased to announce that the Company has been deregistered in the Cayman Islands and duly continued in Bermuda as an exempted company under the laws of Bermuda. The Change of Domicile became effective on Wednesday, 7 July 2021 (Bermuda time) (Thursday, 8 July 2021 (Hong Kong time)).

With effect from the Change of Domicile becoming effective, (i) the registered office of the Company has been changed to Canon's Court, 22 Victoria Street, Hamilton, HM 12, Bermuda; and (ii) Appleby Global Corporate Services (Bermuda) Ltd. of Canon's Court, 22 Victoria Street, Hamilton, HM 12, Bermuda has been appointed as the principal share registrar and transfer office of the Company in Bermuda. Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong remains as the branch share registrar and transfer office of the Company in Hong Kong.

## **ADOPTION OF THE NEW MEMORANDUM OF CONTINUANCE AND THE NEW BYE-LAWS**

With effect from the Change of Domicile becoming effective, the New Memorandum of Continuance and the New Bye-laws, approved and adopted pursuant to the passing of special resolutions by the Shareholders at the EGM, became effective on Wednesday, 7 July 2021 (Bermuda time) (Thursday, 8 July 2021 (Hong Kong time)).

## **CANCELLATION OF SHARE PREMIUM ACCOUNT**

With the passing of special resolutions by the Shareholders at the EGM to approve the Cancellation of Share Premium Account, the transfer of the credits arising from the cancellation of the entire amount standing to the credit of the share premium account of the Company to an account designated as the contributed surplus account of the Company has been approved and that such designated contributed surplus account of the Company has become the contributed surplus account of the Company within the meaning of the Companies Act.

## **UPDATE ON THE NEW SHARE OPTION SCHEME**

On 28 June 2021, the Listing Committee has granted conditional listing approval for, among other things, the New Shares which may be issued upon the exercise of the Options under the New Share Option Scheme, subject to the fulfillment of all conditions of the Capital Reorganisation.

## **UPDATE ON CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE**

As at the date of this announcement, certain conditions of the Capital Reorganisation have been satisfied, including, among other things, (a) the passing of special resolutions by the Shareholders at the EGM approving the Capital Reorganisation; (b) the Change of Domicile becoming effective; and (c) the Adoption of the New Memorandum of Continuance and the New Bye-laws becoming effective. The Capital Reorganisation remains conditional pending the satisfaction of certain other conditions, including the compliance with the relevant legal procedures and requirements under the laws of Bermuda in respect of the Capital Reorganisation. The Company expects that the timetable for the Capital Reorganisation and accordingly, the Change in Board Lot Size, remain unchanged as set out in the Circular.

Further announcement(s) relating to the effective date of the Capital Reorganisation will be made by the Company as and when appropriate.

By Order of the Board  
**InvesTech Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman and Chief Executive Officer*

Hong Kong, 8 July 2021

*As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Liu Chun Fai, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. David Tsoi, Mr. Lu, Brian Yong Chen and Mr. Yuen Shiu Wai.*