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InvesTech Holdings Limited
威訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1087)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 23 JUNE 2021

Reference is made to the notice of extraordinary general meeting of InvesTech Holdings Limited (the “**Company**”) dated 31 May 2021 (the “**EGM Notice**”) and the circular of the Company dated 31 May 2021 (the “**Circular**”) about the Company’s extraordinary general meeting held on 23 June 2021 (the “**EGM**”), in relation to, amongst other things, (i) the Change of Domicile; (ii) the Adoption of the New Memorandum of Continuance and the New Bye-laws; (iii) the Cancellation of Share Premium Account; (iv) the Capital Reorganisation; (v) the Change in Board Lot Size; (vi) the adoption of the New Share Option Scheme; and (vii) the re-election of Mr. David Tsoi as an independent non-executive Director. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The EGM was convened and held at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong on 23 June 2021 (Wednesday) at 11:00 a.m..

At the EGM, all proposed resolutions (the “**Resolutions**”) as set out in the EGM Notice had been taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed and acted as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, there were a total of 1,404,000,000 Shares in issue, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions proposed for approval at the EGM. No Shareholder has indicated in the Circular that he/she/it intends to abstain from voting on or vote against any of the Resolutions at the EGM.

The Resolutions above are disclosed by way of a summary only. Please refer to the full text of the Resolutions as set out in the EGM Notice for details.

The Board is pleased to announce that all Resolutions were duly passed by the Shareholders by poll at the EGM. The poll results for the Resolutions are as follows:

SPECIAL RESOLUTIONS		Numbers of votes cast and percentage of total number of votes cast	
		For	Against
1.	To approve the Change of Domicile, the Adoption of the New Memorandum of Continuance and the New Bye-laws and the fixing of the maximum number of the directors of the Company.	635,502,920 (100%)	0 (0%)
2.	To approve the Cancellation of Share Premium Account and the transfer of such amount to the contributed surplus account of the Company.	635,502,920 (100%)	0 (0%)
3.	To approve the Capital Reorganisation, which involves the Share Consolidation, the Capital Reduction and the Share Sub-Division.	635,502,920 (100%)	0 (0%)

As no less than 75% of the votes were cast in favour of each of the above Resolutions, the Resolutions numbered 1 to 3 above were duly passed as special resolutions of the Company.

ORDINARY RESOLUTIONS		Numbers of votes cast and percentage of total number of votes cast	
		For	Against
4.	To approve the New Share Option Scheme, which is subject to the granting by the Listing Committee of The Stock Exchange of Hong Kong Limited of the listing of and permission to deal in the Shares to be issued and allotted by the Company under the New Share Option Scheme.	635,502,920 (100%)	0 (0%)
5.	To re-elect Mr. David Tsoi as an independent non-executive Director of the Company.	635,502,920 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the above Resolutions, the Resolutions numbered 4 to 5 above were duly passed as ordinary resolutions of the Company.

Subsequent to the passing of the special resolutions, the Change of Domicile and the Capital Reorganisation are still subject to certain conditions as set out in the paragraphs headed “Conditions of the Change of Domicile” and “Conditions of the Capital Reorganisation” respectively, under the Letter from the Board of the Circular. Furthermore, the New Memorandum of Continuance and the New Bye-laws approved and adopted pursuant to the Resolution numbered 1 above, will become effective upon continuation of the Company in Bermuda.

Furthermore, pursuant to Rule 17.02(1)(a) of the Listing Rules, the Board is pleased to announce that the New Share Option Scheme was approved and adopted by the Shareholders pursuant to the passing of the Resolution numbered 4 above, and remains subject to the Listing Committee’s granting of approval for the listing of, and permission to deal in, any Shares to be issued by the Company pursuant to the exercise of Options in accordance with the terms and conditions of the New Share Option Scheme.

Further announcement(s) will be made by the Company to inform the Shareholders regarding the adoption of the New Share Option Scheme, the effective date of the Change of Domicile, the Adoption of the New Memorandum of Continuance and the New Bye-laws and the Capital Reorganisation as and when appropriate.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 23 June 2021

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Liu Chun Fai, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. David Tsoi, Mr. Lu, Brian Yong Chen and Mr. Yuen Shiu Wai.