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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1087)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

This announcement is made by InvesTech Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 3 March 2020 in relation to the profit warning of the Company (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the Management Accounts of the Group for FY2019 and assessment of the information currently available to the Board, it is expected that the Group would record a decrease in net loss for FY2019 by approximately 50% to 60% as compared with that of approximately RMB54.7 million for the year ended 31 December 2018. Taking into account the Fair Value Loss, it is expected that the Group would record an increase in total comprehensive loss for FY2019 by approximately 450% to 460% as compared with that of approximately RMB43.9 million for the year ended 31 December 2018.

As the Company is still in the course of compiling the consolidated results of the Group for FY2019, the information contained in this announcement is only based on, among others, a preliminary assessment of the Management Accounts and the expectation of the Board after taking into account the information currently available, and is not based on any data or information being audited or reviewed by the auditors of the Company. The finalised audited consolidated results of the Group for FY2019 are expected to be published by the end of March 2020.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 6 March 2020

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Ching Chau Wa, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. Wong Chun Sek, Edmund, Mr. Lu, Brian Yong Chen and Mr. Huang Liangkuai.