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## **InvesTech Holdings Limited**

**威訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1087)**

### **PROFIT WARNING**

This announcement is made by InvesTech Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts (the “**Management Accounts**”) of the Group for the year ended 31 December 2017 (the “**Period**”) and assessment of the information currently available to the Board, the Group is expected to record an increase in net loss for the Period as compared with the net loss of approximately RMB68.9 million recorded for the year ended 31 December 2016. The increase in net loss during the Period was primarily attributable to (i) the realized loss arising from the disposal of held-for-trading securities investments of approximately RMB45 million; and (ii) the finance costs of approximately RMB29 million incurred on the coupon notes issued by the Group pursuant to the placing agreements dated 1 December 2016 and 23 February 2017.

As the Company is still in the course of compiling the results of the Group for the Period, the information contained in this announcement is only based on, among others, a preliminary assessment of the Management Accounts of the Group and the expectation of the Board after taking into account the information currently available, and is not based on any data or information being audited or reviewed by the auditors of the Company. Further information and other details of the Group’s financial performance for the Period will be disclosed in the forthcoming annual results announcement which is expected to be published by the end of March 2018.

**Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**InvesTech Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman and Chief Executive Officer*

Hong Kong, 25 January 2018

*As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Wu Chi Luen and Mr. Lu Chengye, and the independent non-executive Directors are Mr. Wong Chun Sek, Edmund, Mr. Lu, Brian Yong Chen and Mr. Huang Liangkuai.*