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InvesTech Holdings Limited

威訊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1087)

MAJOR TRANSACTION SUPPLEMENTAL AGREEMENT IN RELATION TO THE CAPITAL INJECTION AGREEMENT

Reference is made to the Company's announcements (the "**Announcements**") dated 17 February 2017, 9 March 2017, 27 March 2017, 27 April 2017 and 29 May 2017 in relation to the Proposed Capital Injection of RMB600,000,000 from the Company into the Target Company pursuant to the Capital Injection Agreement entered into among the Company, the Target Company and the Target Company's Shareholders on 17 February 2017, and the delay in despatch of the circular in relation to the Proposed Capital Injection. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

SUPPLEMENTAL AGREEMENT

The Board hereby announces that on 19 June 2017, the Company, the Target Company and the Target Company's Shareholders entered into the supplemental agreement (the "**Supplemental Agreement**") to the Capital Injection Agreement, pursuant to which the parties agreed to extend the Long Stop Date under the Capital Injection Agreement from 30 June 2017 to 31 July 2017.

Save as disclosed above, all other terms and conditions under the Capital Injection Agreement remain unchanged and in full force and effect.

REASONS FOR ENTERING INTO THE SUPPLEMENTAL AGREEMENT

As disclosed in the Announcements, completion of the Capital Injection Agreement is conditional upon, among other things, the parties thereto having obtained the necessary consents and approvals from the relevant authorities (including but not limited to the Stock Exchange) and their respective shareholders (if required) for the Capital Injection Agreement and the transactions contemplated thereunder on or before the Long Stop Date or such later date as the Company may agree in writing. Since the circular in relation to the general meeting for approving the Capital Injection Agreement is still under the vetting process of the Stock Exchange and has not been despatched to the Shareholders, it is expected that the Company will not be able to convene the EGM and obtain the Shareholder's approval on the Capital Injection Agreement on or before the original Long Stop Date of 30 June 2017. As such, the Company, the Target Company and the Target Company's Shareholders agreed to extend the Long Stop Date to 31 July 2017 by entering into the Supplemental Agreement.

By order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 19 June 2017

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Mr. Lu Chengye, Ms. Wang Fang, and Mr. Wu Chi Luen and the independent non-executive Directors are Mr. Wong Chun Sek, Edmund, Mr. Lu, Brian Yong Chen and Mr. Huang Liangkuai.