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## **InvesTech Holdings Limited**

**威訊控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1087)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE; AND CHANGE OF COMPANY LOGO**

Reference is made to the announcement (the “**Announcement**”) of InvesTech Holdings Limited (the “**Company**”) dated 9 May 2017 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

#### **COMPLETION OF THE PLACING**

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and the Completion took place on 18 May 2017. Pursuant to the Placing Agreement, an aggregate of 156,000,000 Placing Shares, representing 16.00% of the issued share capital of the Company as at the date of this announcement, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.36 per Placing Share.

The net proceeds from the Placing, after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing, are approximately HK\$53.5 million.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owner(s), is an Independent Third Party. None of the Placees has become a substantial Shareholder of the Company immediately after Completion.

## EFFECT ON SHAREHOLDING OF THE PLACING

The shareholding structure of the Company before and after Completion, are as follows:

Shareholders	Immediately before Completion		Immediately after Completion	
	No. of Shares	Approximate per cent.	No. of Shares	Approximate per cent.
Smoothly Global Holdings Limited ( <i>Note 1</i> )	216,981,839	26.49	216,981,839	22.25
Placees	—	—	156,000,000	16.00
Public Shareholders	<u>602,018,161</u>	<u>73.51</u>	<u>602,018,161</u>	<u>61.75</u>
<b>Total</b>	<u>819,000,000</u>	<u>100.00</u>	<u>975,000,000</u>	<u>100.00</u>

*Notes:*

1. These 216,981,839 Shares are held by Smoothly Global Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and is 70% and 20% owned by Mr. Chan Sek Keung, Ringo and Ms. Wang Fang respectively.

## CHANGE OF COMPANY LOGO

The Board is pleased to announce that with effect from 18 May 2017, the Company has adopted a new logo as shown on top of this announcement, which will be printed on the relevant corporate documents of the Company, including but not limited to interim and annual reports, announcements, circulars, press releases, and used in its website.

By order of the Board  
**InvesTech Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 May 2017

*As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Mr. Lu Chengye, Ms. Wang Fang, and Mr. Wu Chi Luen, the non-executive Director is Mr. Wong Kui Shing, Danny and the independent non-executive Directors are Mr. Qu Wen Zhou, Mr. Lu, Brian Yong Chen and Mr. Huang Liangkuai.*