

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer InvesTech Holdings Limited Date Submitted 01/08/2016								
I. Movements in Authorised Sh	are Capita	al						
1. Ordinary Shares	1. Ordinary Shares							
(1) Stock code : <u>1087</u>	_Descrip	tion:	Ordinary	Shares				
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	2	2,500,000,000	USD0.02	USD50,000,000			
Increase/(decrease)			N/A		N/A_			
Balance at close of the month		2	2,500,000,000	USD0.02	<u>USD50,000,000</u>			
(2) Stock code : <u>N/A</u>	_Descrip	tion :	N/A					
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	onth							
Increase/(decrease)				_				
Balance at close of the month								

31/07/2016

2. Preference Sh	ares				
Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code:	N/A	Descrip	otion: N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrea	se)				
Balance at close	of the month				
Total authorised currency):	share capital a	t the end	of the month (State	U	SD50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	780,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	39,000,000	N/A	N/A	N/A	
Balance at close of the month	819,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option So	enemes of the Is	suer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		-	as at Ciose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grantea	Excreised	Cuncented	Lupsed		
scheme						
Scheme						
(25/10/2010)						
(25/10/2010)	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
Ordinary shares	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(Ivoie 1)		T	otal A. (Ordin	ary charec)	N/A	
		10	· ·	ence shares)	N/A	
					N/A N/A	
			((Other class)		
Total funds raised during		rom exercise of		NT/A		
options (State currency))			N/A		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Options HK\$ Nil 117,000,000 HK\$ Nil 23,400,000 Nil (20/07/2017) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.2 per option (*Note*) EGM approval date (if applicable) (dd/mm/yyyy) (06/07/2016)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
	_	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	<u> </u>					
C411-(:f1:-4-4)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_ _				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			(0	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
-	4	
	4	
shares (Note 1)		
2. N/A		
	1	
	1	
	4	
1(N + 1)	-	
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•

Class of shares issu (Note 1) 1. Rights issue At price: State currency Class of shares issu (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issu (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issu (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issu (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyyyyyyyyyyyyyy)	able	N/A	N/A
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issue (Note 1) Class of shares issue (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) EGM approval date (dd/mm/yyyyy) EGM approval date (dd/mm/yyyyy)	able	N/A	N/A
At price: currency date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issu (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) At price: State trurency HK\$ Issue and allotment date: (dd/mm/yyyy) Class of shares issu (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyyy)	able	N/A	N/A
Class of shares issu (Note 1) 2. Open offer At price: State currency EGM approval date (dd/mm/yyyy) Class of shares issu (note 1) Class of shares issu (note 1) HK\$ 3. Placing At price: State turrency HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyy	able	N/A	N/A
Class of shares issu (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issu (Note 1) HK\$ 3. Placing At price: State currency HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy EGM approval date (dd/mm/yyyy) Class of shares issue (Note 1) HK\$ 1.55 Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyy)	(/ /)		
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy) Class of shares issue (Note 1) HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyy))		
Class of shares issu (Note 1) At price: State currency At price: State currency At price: State currency EGM approval date (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date)		
Class of shares issu (Note 1) 3. Placing At price: State tourrency 1.55	. (/ /)		
3. Placing At price: State tourrency HK\$ 1.55 Issue and allotment date: (dd/mm/yyyy) EGM approval date		**/*	37/1
3. Placing At price: State currency HK\$ 1.55 Issue and allotment date: (dd/mm/yyyy) EGM approval date		N/A	N/A
3. Placing At price: State currency 1.55 Gate: (dd/mm/yyyy) EGM approval date	able <u>Ordinary</u> <u>shares</u>		
	: (06/07/2016)		
(dd/mm/yyyy)	(======================================	39,000,000	N/A
Class of shares issu (Note 1)	able		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy	(/ /)		
EGM approval date (dd/mm/yyyy)			
(dd/IIIII/yyyy))		N/A

For Main Board and GEM listed issuers

	Type of Issue			<u>БОа</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 25540	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(44, 11111))))))			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd, mmz jjjj)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	shares) N/A	- - -
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to	E):	(1	39,00	00,000
					(2	·)	/A
To	otal increase / (decre	ase) in preference shares duri	ing the month (i.e. Total of A to	to E):		N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks ((if	anv):

Note: the allotment and issue of up to a maximum number of 117,000,000 new ordinary shares of USD0.02 each in the share capital of the Company credited as fully paid at exercise price of HK\$1.9 per Conversion Share. The Subscriber is required to exercise all outstanding Options within 5 business days from the day that the 30-day average closing price of the Shares record at a level above HK\$2.40 during 12 months from the date of issue of the Options. Details can be refer to the announcements dated 20 May 2016, 27 May 2016 and 21 July 2016 and circular dated 20 June 2016.

Submitted by: Ho Wing Yan

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.