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HL Technology Group Limited
泓淋科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1087)

COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF 75% EQUITY INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of HL Technology Group Limited (the "**Company**") dated 6 November 2015 in relation to, among other things, the Acquisition (the "**Announcement**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Completion took place on 13 November 2015. Pursuant to the Sale and Purchase Agreement, the Consideration Shares will be issued within five business days from the date of Completion (i.e. no later than 20 November 2015). The Consideration Shares are issued by the Company to the Vender on 13 November 2015.

EFFECT ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the issuance of the Consideration Shares are as follows:

	Immediately before issuance of the Consideration Shares		**Immediately after issuance of the Consideration Shares**	
	No. of Shares	%	*No. of Shares*	%
Substantial Shareholders				
Mr. Chi Shaolin *(Note 1)*	97,000,839	14.48	97,000,839	12.44
Mr. Cheng Wen *(Note 2)*	90,000,000	13.43	90,000,000	11.54
The Vendor	–	–	110,000,000	14.10
Public Shareholders				
Public Shareholders	482,999,161	72.09	482,999,161	61.92
Total	670,000,000	100.00	780,000,000	100.00

* *For identification purpose only*

Notes:

1. Mr. Chi Shaolin was deemed to be interested in 97,000,839 Shares held by Chenlin International Joint Stock Company Limited by virtue of it being wholly-owned by Mr. Chi Shaolin.

2. Mr. Cheng Wen was deemed to be interested in 90,000,000 Shares held by Castle Gate Ventures Limited by virtue of it being wholly-owned by Mr. Cheng Wen.

The Target Company will become a direct 75% equity interest subsidiary of the Company, and the financial results of the Target Group will be consolidated into the consolidated financial statements of the Company after Completion.

By order of the Board
HL Technology Group Limited
Wu Chi Luen
Executive Director and CEO

Hong Kong, 13 November 2015

As at the date of this announcement, the executive Directors are Mr. Wu Chi Luen (CEO), Mr. Cheng Wen and Mr. Lu Chengye, the non-executive Director is Mr. Wong Kui Shing, Danny and the independent non-executive Directors are Mr. Thomas Tam, Mr. Pao Ping Wing, Mr. Qu Wen Zhou and Mr. Lu, Brian Yong Chen.