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HL Technology Group Limited **泓淋科技集團有限公司***

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1087)

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group is expected to record a net profit for the year ended 31 December 2014 as compared to a net loss for the year ended 31 December 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by HL Technology Group Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group is expected to record a net profit for the year ended 31 December 2014 (the "Reporting Period") as compared to a net loss for the year ended 31 December 2013. The net profit for the Reporting Period is mainly attributable to (i) the profit from terminal and network businesses of the Group; (ii) the fact that the Group has disposed of most of its loss-making businesses during the second half of 2013; and (iii) the strategies of the Group of allocating resources towards businesses with stronger

* For identification purposes only

profitability and seeking business restructuring and industrial upgrade began to take effect. Since second half of 2014, the Group is gradually transforming its operation model to research and development and sales and marketing oriented with a view to create more profit and enhance value of the Company for the shareholders of the Company.

The information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and information currently available to the Board. It is not based on any data or information that has been audited or reviewed by the auditors of the Company. The Company is still in the process of finalising the unaudited results of the Group for the Reporting Period, which will be disclosed in the forthcoming final results announcement which is expected to be published by the end of March 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman & CEO

Hong Kong, 26 January 2015

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Cheng Wen and Mr. Lu Chengye, and the independent non-executive Directors are Mr. Thomas Tam, Mr. Pao Ping Wing and Ms. Zheng Lin.