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HL Technology Group Limited

泓淋科技集團有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1087)

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group is expected to record a net profit for the six months ended 30 June 2014 as compared to a net loss for the corresponding period in 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by HL Technology Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group is expected to record a net profit for the six months ended 30 June 2014 (the “Reporting Period”) as compared to a net loss for the corresponding period in 2013. The Board considers that the net profit for the Reporting Period is mainly attributable to (i) the profit from the terminal and network

* for identification purposes only

businesses of the Group; (ii) the disposal of most of its loss-making businesses by the Group during the second half of 2013; and (iii) the gains on disposals of the interests of certain subsidiaries of the Company during the first half of 2014.

The information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and information currently available to the Board. It is not based on any data or information that has been audited or reviewed by the auditors of the Company. The Company is still in the process of finalising the unaudited results of the Group for the Reporting Period, which will be disclosed in the forthcoming interim results announcement which is expected to be published by the end of August 2014.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman & CEO

Hong Kong, 28 July 2014

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Cheng Wen and Mr. Lu Chengye, and the independent non-executive Directors are Mr. Thomas Tam, Mr. Pao Ping Wing and Ms. Zheng Lin.