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HL Technology Group Limited

泓淋科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1087)

INSIDE INFORMATION

CHANGE IN SHAREHOLDING OF A SUBSTANTIAL SHAREHOLDER

This announcement is made by HL Technology Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been informed by Chenlin International Joint Stock Company Limited (“**CIL**”), a substantial shareholder of the Company and the entire issued share capital of which is owned by Mr. Chi Shaolin (who is the chairman of the Board, an executive Director and the chief executive officer (“**CEO**”) of the Company), that on 5 June 2014 (after trading hours), it entered into a sale and purchase agreement to dispose of 90,000,000 shares of the Company, representing 12.50% of the total issued share capital of the Company, to Castle Gate Ventures Limited (“**Castle Gate**”), the entire issued share capital of which is owned by Mr. Cheng Wen (who is an executive Director and a vice CEO of the Company), at the consideration of HK\$73,800,000 (i.e. HK\$0.82 per share of the Company).

Immediately following completion of the above transaction, the shareholding of the Company held by CIL will decrease from approximately 25.97% to approximately 13.47% and Castle Gate will become a substantial shareholder of the Company holding 12.50% of the total issued share capital of the Company.

* for identification purposes only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman and CEO

Hong Kong, 5 June 2014

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Cheng Wen and Mr. Lu Chengye, and the independent non-executive Directors are Mr. Thomas Tam, Mr. Pao Ping Wing and Ms. Zheng Lin.