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HL Technology Group Limited

泓淋科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1087)

INSIDE INFORMATION FURTHER DEVELOPMENT OF PLACING OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by HL Technology Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 April 2014 (the “**Announcement**”) in relation to, among other things, placing of shares of the Company (the “**Shares**”) by controlling shareholder (as defined in the Listing Rules) of the Company. Unless the context otherwise required, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The board of directors of the Company announces that it has been informed by Chenlin International, that the Placing was completed on 14 April 2014. Pursuant to the Placing Agreement, 107,283,000 Shares (representing approximately 14.90% of the total issued share capital of the Company) have been placed to not less than six placees, each of whom is independent of and not connected with the Company or any of its connected persons (as defined in the Listing Rules).

Following the completion of the Placing, Chenlin International is interested in 187,000,839 Shares (representing approximately 25.97% of the total issued share capital of the Company as at the date of this announcement).

* for identification purposes only

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman and CEO

Hong Kong, 14 April 2014

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Cheng Wen and Mr. Lu Chengye, and the independent non-executive Directors are Mr. Thomas Tam, Mr. Pao Ping Wing and Ms. Zheng Lin.