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HL Technology Group Limited

泓淋科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1087)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**Meeting**”) of HL Technology Group Limited (the “**Company**”) will be held at 3rd Floor Conference Room 3, Jin Tai Hotel, NO.38, Di'anmenxidajie, Xicheng District, Beijing, the People's Republic of China on Tuesday, 26 November 2013 at 3:00 p.m., for the purposes of considering and, if thought fit, passing, with or without modification, the following resolutions of the Company:

ORDINARY RESOLUTIONS

1. “THAT

- (a) the master sale agreement entered into between Weihai Shi Mingbo Wire & Cable Technology Co., Ltd., Weihai Shi Honglin Electronic Co., Ltd., Weihai Dongchen Plastics New Materials Co., Ltd., Weihai Jinyuan Mingye Property Development Co., Ltd., Wuhan Honglin Technology Co., Ltd., Dezhou Jincheng Electric Co., Ltd., Tianjin Rituo High Technology Co., Ltd., Huizhou Honglin Communication Technology Co., Ltd. and Shenyang New Postcom Co., Ltd. on the one side and Weihai Shi Hongbo Wire & Cable Technology Co., Ltd., Dezhou Honglin Electronic Co., Ltd., Chongqing Honglin Technology Co., Ltd., Changshu Honglin Electronic Co., Ltd., Changshu Honglin Wire & Cable Co., Ltd., Changshu Honglin Connecting-Technology Co., Ltd., Shenzhen Honglin Communication Technology Co., Ltd., Huizhou Honglin Technology Co., Ltd., Hongxin International Limited, Chenhong International Limited and Honglin Technology Co., Ltd. dated 29 October 2013 (the “**Master Sale Agreement**”, a copy of which has been produced to the Meeting marked “A” and initialed by the chairman of the Meeting for identification purpose) and the transactions contemplated thereunder be approved, ratified and confirmed, and the annual caps in relation to the Master Sale Agreement for the two financial years ending 31 December 2013 and 31 December 2014 be and are hereby approved, confirmed and ratified; and

* for identification purpose only

- (b) any of the directors of the Company be and is hereby authorised to do such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in his/her opinion necessary, desirable or expedient to implement and/or give effect to any matters arising from, relating to, or incidental to the Master Sale Agreement and the transactions contemplated thereunder.”

2. “**THAT**

- (a) the master purchase agreement entered into between Weihai Mingbo Wire & Cable Technology Co., Ltd., Weihai Honglin Electronic Co., Ltd., Weihai Dongchen Plastics New Materials Co., Ltd., Weihai Jinyuan Mingye Property Development Co., Ltd., Wuhan Honglin Technology Co., Ltd., Dezhou Jincheng Electric Co., Ltd., Tianjin Rituo High Technology Co., Ltd., Huizhou Honglin Communication Technology Co., Ltd. and Shenyang New Postcom Co., Ltd. on the one side and Weihai Hongbo Wire & Cable Technology Co., Ltd., Dezhou Honglin Electronic Co., Ltd., Chongqing Honglin Technology Co., Ltd., Changshu Honglin Electronic Co., Ltd., Changshu Honglin Wire & Cable Co., Ltd., Changshu Honglin Connecting-Technology Co., Ltd., Shenzhen Honglin Communication Technology Co., Ltd., Huizhou Honglin Technology Co., Ltd., Hongxin International Limited, Chenhong International Limited and Honglin Technology Co., Ltd. dated 29 October 2013 (the “**Master Purchase Agreement**”, a copy of which has been produced to the Meeting marked “B” and initialed by the chairman of the Meeting for identification purpose) and the transactions contemplated thereunder be approved, ratified and confirmed, and the annual caps in relation to the Master Purchase Agreement for the two financial years ending 31 December 2013 and 31 December 2014 be and are hereby approved, confirmed and ratified; and
- (b) any of the directors of the Company be and is hereby authorised to do such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in his/her opinion necessary, desirable or expedient to implement and/or give effect to any matters arising from, relating to, or incidental to the Master Purchase Agreement and the transactions contemplated thereunder.”

3. “**THAT**

- (a) the master agreement of cross guarantee on banking facilities entered into between Weihai Mingbo Wire & Cable Technology Co., Ltd., Weihai Honglin Electronic Co., Ltd., Weihai Dongchen Plastics New Materials Co., Ltd., Weihai Jinyuan Mingye Property Development Co., Ltd., Wuhan Honglin Technology Co., Ltd., Dezhou Jincheng Electric Co., Ltd., Tianjin Rituo High Technology Co., Ltd., Huizhou Honglin Communication Technology Co., Ltd. and Shenyang New Postcom Co., Ltd. on the one side and Weihai Hongbo Wire & Cable Technology Co., Ltd., Dezhou Honglin Electronic Co., Ltd., Chongqing Honglin Technology Co., Ltd., Changshu Honglin Electronic Co., Ltd., Changshu Honglin Wire & Cable Co., Ltd., Changshu Honglin Connecting-Technology Co., Ltd., Shenzhen Honglin Communication Technology Co., Ltd., Huizhou Honglin

Technology Co., Ltd., Hongxin International Limited, Chenhong International Limited and Honglin Technology Co., Ltd. dated 29 October 2013 (the “**Cross Guarantee Agreement**”, a copy of which has been produced to the Meeting marked “C” and initialed by the chairman of the Meeting for identification purpose) and the transactions contemplated thereunder be approved, ratified and confirmed, and the annual caps in relation to the Cross Guarantee Agreement for the two financial years ending 31 December 2013 and 31 December 2014 be and are hereby approved, confirmed and ratified; and

- (b) any of the directors of the Company be and is hereby authorised to do such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in his/her opinion necessary, desirable or expedient to implement and/or give effect to any matters arising from, relating to, or incidental to the Cross Guarantee Agreement and the transactions contemplated thereunder.”

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman & CEO

Hong Kong, 11 November 2013

Registered Office:

Floor 4, Willow House
Cricket Square, P.O. Box 2804
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Cayman Islands

Principal Place of Business in Hong Kong:

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6–8 Harbour Road
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Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and on a poll vote instead of him. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of authority, must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, located at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the holding the Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude any member from attending and voting in person at the Meeting or any adjournment thereof (as the case may be) should he so wishes.

3. In case of joint shareholdings, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purposes seniority will be determined by the order in which the names stand in the Register of Members of the Company in respect of the joint shareholding.
4. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meeting if shareholders so wish.
5. The ordinary resolutions set out in this notice of extraordinary general meeting will be put to Shareholders to vote taken by way of a poll.

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin (Chairman and Chief Executive Officer), Mr. Jiang Taiké, Mr. Li Jianming and Mr. Lu Chengye and the independent non-executive Directors are Ms. Zheng Lin, Mr. Pao Ping Wing and Mr. Thomas Tam.