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HL Technology Group Limited

泓淋科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1087)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “Meeting”) of HL Technology Group Limited (the “Company”) will be held at the 3rd Floor Conference Room, 9–10 Pudong Road, The First Industrial Park, Economic and Technological Development Zone, Weihai City, Shandong Province, The People’s Republic of China on Tuesday, 16 July 2013 at 3:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

“THAT:

- (a) the sale and purchase agreement entered into among the Company (as vendor), Jia Ya Developments Limited (the “Purchaser”) (as purchaser) and Mr. Chi Shaolin (as guarantor for purchaser) dated 9 June 2013 (as supplemented by a deed entered into among the Company, the Purchaser and Mr. Chi Shaolin (as the guarantor for the Purchaser) dated 24 June 2013 (the “Supplemental Agreement”)) (the “S&P Agreement”) in relation to the disposal of the entire issued share capital of Sumptuous Wealth Limited by the Company at the initial consideration of HK\$779,000,000 (subject to adjustment according to the terms and conditions of the S&P Agreement (as supplemented by the Supplemental Agreement)) (copy of each of the S&P Agreement and the Supplemental Agreement has been produced to the Meeting and marked “A” and “B”, respectively, and initialled by the chairman of the Meeting for identification purpose), and all the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified; and

* For identification purposes only

- (b) each of the directors of the Company be and is hereby authorised to do all such acts and things and signed, agree, ratify or execute all such documents and take all such actions as the director in his/her discretion may consider necessary, appropriate, desirable or expedient to implement, give effect to or in connection with the S&P Agreement (as supplemented by the Supplemental Agreement) and any of the transactions contemplated thereunder.”

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman & CEO

Hong Kong, 27 June 2013

Principal Place of Business in Hong Kong:

33rd Floor
Shui On Centre
6–8 Harbour Road
Wanchai
Hong Kong

Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and on a poll vote instead of him. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of authority, must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, located at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the holding the Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude any member from attending and voting in person at the Meeting or any adjournment thereof (as the case may be) should he so wishes.
3. In case of joint shareholdings, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purposes seniority will be determined by the order in which the names stand in the Register of Members of the Company in respect of the joint shareholding.
4. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the Meeting if shareholders so wish.
5. The ordinary resolution set out in this notice will be put to Shareholders to vote taken by way of a poll.

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin (Chairman and Chief Executive Officer), Mr. Jiang Taike, Mr. Li Jianming and Mr. Lu Chengye and the independent non-executive Directors are Ms. Zheng Lin, Mr. Pao Ping Wing and Mr. Thomas Tam.