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## **HL Technology Group Limited**

**泓淋科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1087)**

### **COMPLETION OF THE MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF ROSY SUN INVESTMENTS LIMITED**

The Board is pleased to announce that all conditions precedent under the S&P Agreement have been fulfilled, and Completion took place on 31 January 2013. In accordance with the S&P Agreement, the Company issued the Promissory Note in the amount of HK\$650 million to the Vendor.

Reference is made to the circular of HL Technology Group Limited (the “Company”) dated 31 December 2012 in relation to, among other things, the major and connected transaction of the Company in relation to the acquisition of the entire issued share capital of Rosy Sun Investments Limited (the “Circular”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Circular.

The Acquisition has been approved by the Independent Shareholders at the EGM held on 28 January 2013.

The Board is pleased to announce that all conditions precedent under the S&P Agreement have been fulfilled, and Completion took place on 31 January 2013. In accordance with the S&P Agreement, the Company issued the Promissory Note in the amount of HK\$650 million to the Vendor.

\* for identification purpose only

Following Completion, the Target Company, the HK Company and the PRC Company will become wholly-owned subsidiaries of the Company.

By order of the Board  
**HL Technology Group Limited**  
**Chi Shaolin**  
*Chairman and CE*

Hong Kong, 31 January 2013

*As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Jiang Taiké and Mr. Li Jianming, the non-executive Director is Ms. Xu Yiming and the independent non-executive Directors are Mr. Shu Wa Tung, Laurence, Mr. Song Lizhong and Ms. Zheng Lin.*