HL Technology Group Limited
泓淋科技集團有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1087)

SUPPLEMENTAL AGREEMENTS IN RELATION TO THE CONNECTED TRANSACTION AND DISCLOSEABLE TRANSACTION

References are made to the announcement of the Company dated 20 November 2012 (the "**Announcement**") in relation to the disposal of 55% equity interest in Rituo Automotive and the acquisition of 100% equity interest in Rituo Technology. Unless otherwise defined below, capitalized terms used in this announcement shall have the same meaning as those used in the Announcement.

SUPPLEMENTAL DISPOSAL AGREEMENT

The Board announces that, on 19 December 2012 (after trading hours), Weihai Electronic and Wang Xiang entered into a supplemental agreement to the Disposal Agreement pursuant to which (i) Weihai Electronic and Wang Xiang agreed to extend the date of payment by Wang Xiang of the Disposal Consideration from 31 December 2012 to 31 March 2013; and (ii) if Wang Xiang fails to pay the Disposal Consideration in full by 31 March 2013, he will also pay interest equivalent to 10% above the benchmark interest rate on loans over the same period as announced by the People's Bank of China which has been accrued on the balance of the Disposal Consideration. Save as disclosed above, there are no other changes to the Disposal Agreement and all other terms and conditions of the Disposal Agreement remain in full force.

SUPPLEMENTAL ACQUISITION AGREEMENT

The Board further announces that, on 19 December 2012 (after trading hours), Weihai Electronic and Rituo Automotive entered into a supplemental agreement to the Acquisition Agreement pursuant to which Weihai Electronic and Rituo Automotive agreed to extend the date of payment by Weihai Electronic of the Acquisition Consideration from 31 December 2012 to 31 March 2013. Save as disclosed above, there are no other changes to the Acquisition Agreement and all other terms and conditions of the Acquisition Agreement remain in full force.

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman & CE

Hong Kong, 19 December 2012

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Jiang Taike and Mr. Li Jianming, the non-executive Director is Ms. Xu Yiming and the independent non-executive Directors are Mr. Shu Wa Tung, Lawrence, Mr. Song Lizhong and Ms. Zheng Lin.

* *for identification purpose only*