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HL Technology Group Limited

泓淋科技集團有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1087)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF ROSY SUN INVESTMENTS LIMITED

Financial adviser to the Company



Reference is made to the announcement (“Announcement”) of the Company dated 30 October 2012 in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As mentioned in the Announcement, a circular (the “Circular”) containing, among other things, (i) further information on the Acquisition; (ii) the recommendation of the IBC to the Independent Shareholders; (iii) the advice from an independent financial adviser to the IBC and the Independent Shareholders; (iv) the accountants’ report of the Target Group to be prepared by independent accountants; (v) the valuation report of the PRC Company to be prepared by the Independent Valuer; and (vi) a notice of the EGM is expected to be despatched to the Shareholders on or before 20 November 2012.

As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date not later than 17 December 2012.

By order of the Board
HL Technology Group Limited
Chi Shaolin
Chairman and CE

Hong Kong, 19 November 2012

As at the date of this announcement, the executive Directors are Mr. Chi Shaolin, Mr. Jiang Taike and Mr. Li Jianming, the non-executive Director is Ms. Xu Yiming and the independent non-executive Directors are Mr. Shu Wa Tung, Laurence, Mr. Song Lizhong and Ms. Zheng Lin.

** for identification purpose only*